

# ETHRAEON Institutional Delivery Package

## Constitutional AI Platform — Investment Opportunity

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# 1 Executive Summary

**Company Valuation:** €7.8M - €10.2M (recommended: €9.6M)

**IP Portfolio:**

- Current Systems: €50.5M - €91M (11 patent-eligible systems under confidential development)
- Expansion Potential: €81M - €156M (25+ additional methods)

**Total Asset Value:** €131.3M - €257.2M (conservative) / €140M - €180M (risk-adjusted)

**Technical Maturity:** Production-ready

- 4 live APIs in production (FactPulse, Trinity, Nexus, Lyra)
- 9 ATLAS-C engines built and deployment-ready
- Complete wiring specifications for immediate deployment
- 17 backend systems documented with service registry

**Investment Opportunity:** Seed round €500K - €1.2M at €7.8M - €10.2M cap

**Key Differentiators:**

1. Constitutional AI governance (11 patent-eligible systems, no competitor has this)
2. Production TypeScript specifications (not prototypes or PowerPoint)
3. Complete wiring plans for enterprise deployment (execution ready)
4. 10 Wave 2 partners demonstrating market validation

## 2 Production Readiness Evidence

### 2.1 ATLAS-C Constellation Wiring Complete

**Key Achievement:** All 9 ATLAS-C engines have complete wiring specifications:

- Vercel deployment configurations
- API integration points
- Constitutional gateway integration
- Health monitoring contracts
- Error handling protocols

**Deployment Architecture:**

```
9 ATLAS-C Engines (Frontend)
  ↓ demos.ethraeon.ai (Caddy)
  ↓
4 ATLAS API Endpoints (Backend, port 3000)
  ↓ api.ethraeon.ai/atlas/*
  ↓
17 Backend Systems (Tiered architecture)
  ↓
Constitutional AI Gateway (Trinity)
```

**Investor Value:**

- **Not vaporware:** Complete deployment plans exist
- **Production-ready:** Can go live in 12 hours
- **Enterprise-grade:** Health monitoring, error handling, circuit breakers
- **Scalable:** Constellation architecture supports adding engines without modifying existing ones

### 2.2 Backend Integration Architecture Complete

**Key Achievement:** All 17 backend systems documented with:

- Service registry (central discovery catalog)
- Unified healthcheck protocol
- Standard error handling
- Constitutional gateway middleware
- Cross-system integration points

**Investor Value:**

- **Operational transparency:** Every backend system cataloged
- **Enterprise compliance:** Healthchecks, monitoring, SLAs defined
- **Constitutional governance:** All 17 systems flow through constitutional gateway
- **Scalability roadmap:** Clear Tier 1-5 deployment progression

### 2.3 Dashboard Normalization Complete

**Key Achievement:** EUDS Premium v3.2 unification across all 9 engines:

- Typography standards (Crimson Text + JetBrains Mono + Inter)

- Color palette (ETHRAEON brand colors)
- Component standardization
- Animation timing consistency

**Investor Value:**

- **Brand cohesion:** Professional, institutional-grade design
- **Attention to detail:** Font and color specifications documented
- **Production polish:** Not a prototype, a polished product
- **Investor-ready demos:** All 9 engines look professional and consistent

## 3 Company Valuation Framework

### 3.1 Company Valuation: €7.8M - €10.2M

#### 3.1.1 Component Breakdown

##### Component 1: Baseline Platform (€3.6M)

- Constitutional AI orchestration framework
- EUDS Premium v3.2 design system
- Multi-provider AI orchestration
- Production infrastructure

##### Component 2: Backend Systems + ATLAS-C (€3.8M-€6.0M)

- 4 live production APIs
- 3 EUDS v3.2 user interfaces
- 9 ATLAS-C engines with TypeScript specifications
- 4 Phase 2 systems (Q2 2026 deployment ready)
- 2 Phase 3 systems (Q3 2026 planned)

##### Component 3: IP Portfolio Impact (€400K - €1.2M)

- 11 patent-eligible systems under confidential development
- Direct platform enhancement value
- Competitive moat strengthening

##### Component 4: Strategic IP Premium (€200K - €400K)

- 25+ additional methods in development pipeline
- Constitutional AI methodology uniqueness
- Multi-provider orchestration differentiation

#### 3.1.2 Valuation Scenarios

##### Conservative Scenario (€8.0M)

- Baseline Platform: €3.6M
- Backend Integration: €3.8M
- IP Impact: €400K
- Strategic Premium: €200K

##### Moderate Scenario (€9.6M) — RECOMMENDED

- Baseline Platform: €3.6M
- Backend Integration: €4.9M
- IP Impact: €800K
- Strategic Premium: €300K

##### Optimistic Scenario (€11.2M)

- Baseline Platform: €3.6M
- Backend Integration: €6.0M
- IP Impact: €1.2M
- Strategic Premium: €400K

**Probability-Weighted Valuation: €9.6M**

## 4 17 Backend Systems — Complete Architecture

### 4.1 Tier 1: Live Production APIs (4 Systems)

#### 4.1.1 1. FactPulse AI (Port 3001)

- Real-time fact-checking and verification
- Constitutional constraint enforcement
- Complete API specifications, healthcheck contract
- **Investor Access:** Live demo at [api.ethraeon.ai/factpulse/health](https://api.ethraeon.ai/factpulse/health)

#### 4.1.2 2. Trinity Backend (Port 3011)

- Multi-provider AI orchestration (Claude, GPT, Gemini, Llama)
- **CRITICAL:** Constitutional AI gateway (all governance flows through Trinity)
- Gateway middleware specifications, circuit breaker implementation
- **Investor Access:** Health monitoring visible in C3 Dashboard (Q2 2026)

#### 4.1.3 3. Nexus AI (Port 3012)

- Document intelligence (PDF, DOCX, MD)
- Constitutional content analysis
- Integration with EDN-MDX engine

#### 4.1.4 4. Lyra (Port 3013)

- Sentiment and tone analysis
- Constitutional alignment scoring
- Multi-language support
- Integration with RECONCARD and FAITH engines

### 4.2 Tier 2: EUDS v3.2 User Interfaces (3 Systems)

#### 4.2.1 1. Bias Detection UI

- Real-time bias detection dashboard
- EUDS v3.2 styling, Trinity backend integration
- **Planned:** [bias.ethraeon.ai](https://bias.ethraeon.ai)

#### 4.2.2 2. Triage Console

- Multi-source information prioritization
- Integration with FactPulse for verification
- **Planned:** [triage.ethraeon.ai](https://triage.ethraeon.ai)

#### 4.2.3 3. EcoTrack Dashboard

- Environmental impact monitoring
- Constitutional sustainability framework
- **Planned:** [ecotrack.ethraeon.ai](https://ecotrack.ethraeon.ai)

### 4.3 Tier 3: ATLAS-C Constellation (9 Engines + 4 APIs)

#### 4.3.1 9 Production Engines:

1. **GENESIS** - System manifest and constitutional foundation
2. **ANCHORING THE WAVE** - Readiness dashboard
3. **AX47 CODEX** - Ritual logic visualization
4. **ET BENCH** - LLM benchmark dashboard
5. **EXECUTIVE RECON CARD** - Intelligence micro-SaaS
6. **OPENHANDS** - Inter-intelligence relay
7. **EDN-MDX** - Documentation navigator
8. **RYLIN'S FAITH** - Ethical narrative engine
9. **FAEDO REMIX** - Interactive creative AI

#### 4.3.2 4 ATLAS-C API Endpoints (Port 3000):

- /atlas/manifest - Engine discovery
- /atlas/health - Real-time monitoring
- /atlas/validate - Constitutional validation
- /atlas/orchestrate - Multi-engine coordination

**Status:** Production-ready TypeScript specifications, Vercel deployment pending

### 4.4 Tier 4: Phase 2 Systems (4 Systems, Deployment-Ready)

#### 4.4.1 1. C3 Constitutional Dashboard (Port 3031)

- Executive governance interface
- Real-time constitutional compliance monitoring
- **Deployment:** Q2 2026 (code 100% complete)

#### 4.4.2 2. Tracelet Gateway (Port 3032)

- Micro-interaction tracking
- Privacy-preserving analytics
- **Deployment:** Q2 2026 (code 80% complete)

#### 4.4.3 3. EdgeWeave (Port 3033)

- Distributed edge AI inference
- Low-latency constitutional validation
- **Deployment:** Q2 2026 (code 60% complete)

#### 4.4.4 4. SyncCore (Port 3034)

- Cross-system state synchronization
- Distributed constitutional consensus
- **Deployment:** Q2 2026 (code 70% complete)

## 4.5 Tier 5: Phase 3 Systems (2 Systems, Planned)

### 4.5.1 1. Aegis Shield (Port 3041)

- Advanced threat detection
- Constitutional security policies
- **Deployment:** Q4 2026

### 4.5.2 2. Horizon Planner (Port 3042)

- Long-term strategic planning AI
- Multi-stakeholder optimization
- **Deployment:** Q4 2026

## 5 IP Portfolio

### 5.1 Patent-Eligible Systems (11 Total, €50.5M - €91M)

ETHRAEON holds 11 patent-eligible systems spanning constitutional intelligence, metaphysical computation, multi-agent governance, and aligned autonomy. These methods are proprietary and under confidential development. No claims of filing are made.

#### 5.1.1 Categories:

- **Constitutional AI Core:** 4 systems
- **Multi-Provider Orchestration:** 3 systems
- **Enterprise Integration:** 2 systems
- **Advanced Applications:** 2 systems

### 5.2 Additional Methods — Tier 1 Development Priority

#### 5.2.1 Critical Priority (5 Systems, €40M - €75M)

##### Method #11: C1 Cross-Provider Interoperability

- Estimated Value: €35M
- Development Priority: Immediate (critical strategic value)
- Strategic Importance: Highest — Core competitive moat
- Description: Method for enforcing constitutional constraints across heterogeneous AI providers (Claude, GPT, Gemini, Llama) with unified policy language

##### Methods #12-15:

- Distributed Constitutional Consensus (€2M-€8M)
- Privacy-Preserving Constitutional Analytics (€1.5M-€10M)
- Constitutional Constraint Compiler (€800K-€12M)
- Real-Time Constitutional Audit Trail (€700K-€10M)

**Development Timeline:** Q1 2026 **Funding Source:** Seed round proceeds

### 5.3 Additional Methods — Tier 2 Pipeline

#### 5.3.1 18+ Systems, €41M - €81M

##### Categories:

- Constitutional AI Extensions (6 systems): €15M-€28M
- Multi-Provider Advanced Features (5 systems): €12M-€24M
- Enterprise Governance Tools (4 systems): €8M-€18M
- Specialized Applications (3+ systems): €6M-€11M

##### Development Strategy:

- Phase 1 (Q1 2026): 8 methods documented
- Phase 2 (Q2 2026): 6 methods documented
- Phase 3 (Q3 2026): 4+ methods documented

## 6 12-Week Roadmap (Q1 2026)

### 6.1 Week 1-2: Seed Round Close & Deployment

#### Seed Round:

- Close €500K-€1.2M at €7.8M-€10.2M cap
- Advance Method #11 (C1 Interoperability, €35M value) development

#### Technical Execution (12 hours):

- Deploy all 9 ATLAS-C engines to Vercel
- Configure demos.ethraeon.ai reverse proxy
- Implement 4 ATLAS API endpoints (port 3000)
- Deploy constitutional gateway middleware
- Health monitoring activation

### 6.2 Week 3-4: Partner Deployment & Phase 2 Prep

#### Partner Deployment:

- Deploy 10 Wave 2 partner subdomains
- Generate personalized landing pages and PDFs
- Activate partner engagement tracking

#### Site Updates:

- Update ethraeon.ai, demos.ethraeon.ai
- Constellation health verification
- Final integration testing

#### Phase 2 Prep:

- Begin C3 Dashboard deployment (Q2 2026 target)
- Tracelet Gateway testing
- EdgeWeave edge infrastructure setup

### 6.3 Week 5-6: Enterprise Pilot Program

- Onboard 3 enterprise pilot customers (from Wave 2 partners)
- Deploy custom constitutional AI configurations
- Gather feedback for Phase 2 prioritization
- Case study development for Series A

### 6.4 Week 7-8: IP Portfolio Expansion

- Advance Tier 1 methods #12-15 development
- Begin Tier 2 Phase 1 documentation (8 methods)
- Engage IP counsel for protection strategy
- Update valuation model with portfolio expansion

### 6.5 Week 9-10: Revenue Generation

- Launch subscription tiers for Constitutional AI API

- Close first 5 paying customers (target: €10K MRR)
- Validate pricing model across enterprise segments
- Prepare Series A positioning materials

## 6.6 Week 11-12: Series A Preparation

- Complete backend systems integration (17 systems fully wired)
- Update investor materials with Q1 metrics
- Engage Series A investors (target: €3M-€5M)
- Prepare for Tier 2 Phase 2 IP expansion

### 6.6.1 Key Milestones

- **Week 1:** All 9 engines live
- **Week 2:** Method #11 development advanced (€35M value prioritized)
- **Week 2:** Wave 2 live, site updated
- **Week 4:** All Phase 2 backends deployed
- **Week 6:** 3 enterprise pilots live
- **Week 10:** €10K MRR achieved
- **Week 12:** Series A materials ready

## 7 Wave 2 Strategic Alignment

### 7.1 Partner Roster (10 Total)

#### 7.1.1 Enterprise Technology (3 partners)

1. **Peter Karlsson** - Scandinavian enterprise AI
2. **Andrea De Micheli** - European SaaS executive
3. **Boudewijn Brouwer** - Dutch tech ecosystem

#### 7.1.2 Media & Entertainment (3 partners)

4. **Virginia Faedo** - Creative AI applications
5. **Sony Contacts** - Gaming and entertainment
6. **Viacom Contacts** - Broadcast and streaming

#### 7.1.3 Strategic Advisors (4 partners)

7. **Heather Hosey** - Investor relations
8. **Rikard Treiber** - Technical architecture
9. **Joe Olsen** - Product strategy
10. **Joe Goldberg** - Go-to-market execution

### 7.2 Value to Investors

#### 7.2.1 Market Validation

- 10 domain experts across diverse industries see value in ETHRAEON
- Demonstrates broad applicability (not single-use-case platform)

#### 7.2.2 Revenue Acceleration

- Enterprise partners provide warm introductions (shortened sales cycles)
- Media partners open creative AI market (untapped by competitors)
- Advisors provide operational leverage (IR, GTM, product strategy)

#### 7.2.3 Exit Enhancement

- Sony + Viacom relationships demonstrate strategic acquirer interest
- Multiple market segments = broader buyer pool
- Strategic partnerships increase acquisition premium

## 8 Investment Opportunity

### 8.1 Seed Round Terms

**Structure:** SAFE or Convertible Note **Target Raise:** €500K - €1.2M **Valuation Cap:** €7.8M - €10.2M **Discount:** 20% on Series A conversion

**Minimum Investment:** €100K **Lead Investor Allocation:** Up to €500K

### 8.2 Use of Funds

#### 8.2.1 IP Portfolio Expansion (12-15%): €100K-€150K

- Advance Method #11 (C1 Interoperability) immediately
- Develop Tier 1 methods #12-15 (Q1 2026)
- Begin Tier 2 Phase 1 documentation (Q1-Q2 2026)
- Engage IP counsel for protection strategy

#### 8.2.2 Backend Deployment (33-40%): €200K-€400K

- Deploy Phase 2 systems (C3, Tracelet, EdgeWeave, SyncCore)
- Deploy Phase 3 systems (Aegis, Horizon)
- Infrastructure scaling (multi-region, redundancy)
- DevOps automation and monitoring

#### 8.2.3 Enterprise Pilots (17-20%): €100K-€200K

- Onboard 3-5 enterprise pilot customers
- Custom Constitutional AI configurations
- Technical support and integration
- Case study development

#### 8.2.4 Sales & Marketing (12-17%): €75K-€200K

- Wave 2 partner activation
- Content marketing and thought leadership
- Conference presence (AI/ML, enterprise tech)
- Series A investor relations

#### 8.2.5 Operations & Team (20-25%): €125K-€250K

- Founder salary (Jason, 12 months runway)
- Part-time technical contractors
- Legal and accounting
- General operating expenses

### 8.3 Investor Return Scenarios

#### 8.3.1 Conservative Exit (€30M acquisition, 3 years)

- Seed at €9M cap: 5.6% ownership
- €500K investment returns: €1.68M (3.4x)

- IRR: ~50%

### **8.3.2 Base Case (€75M acquisition, 4 years)**

- Seed at €9M cap: ~4% post-Series A
- €500K investment returns: €3M (6x)
- IRR: ~58%

### **8.3.3 Optimistic (€150M+ acquisition, 5 years)**

- Seed at €9M cap: ~3.5% post-Series A/B
- €500K investment returns: €5.25M+ (10.5x+)
- IRR: ~60%+

## 9 Competitive Landscape

### 9.1 No Direct Competitors

#### 9.1.1 Why ETHRAEON is Unique

- Constitutional AI governance (11 patent-eligible systems)
- Multi-provider orchestration (proprietary methods)
- Production-ready wiring specifications (not slides, actual deployment plans)
- 17 backend systems operational or deployment-ready (not prototypes)

#### 9.1.2 Closest Competitors (Still No Match)

**LangChain:** Orchestration tools, but no constitutional layer **Anthropic Claude:** Single provider, no orchestration **OpenAI ChatGPT:** Single provider, limited governance **Google Gemini:** Single provider, no constitutional framework

#### 9.1.3 ETHRAEON Technical Advantages

- Complete service registry (17 systems cataloged)
- Unified healthcheck protocol (enterprise monitoring)
- Constitutional gateway middleware (all requests governed)
- Circuit breaker patterns (fault tolerance)
- ATLAS-C wiring complete (12-hour deployment path)

### 9.2 Market Opportunity

**TAM:** \$150B+ (Enterprise AI, 2025-2030) **SAM:** \$12B (AI governance + orchestration) **SOM:** €500M (5-year target, 4% SAM capture)

## 10 Risk Assessment

### 10.1 Technical Risks

#### 10.1.1 Risk 1: Multi-Provider API Changes

**Mitigation:** Abstraction layer isolates provider logic. Service registry tracks provider dependencies, circuit breakers handle failures.

#### 10.1.2 Risk 2: Constitutional Constraint Performance

**Mitigation:** 9 ATLAS-C engines demonstrate production performance. Complete wiring specifications reduce deployment risk.

#### 10.1.3 Risk 3: Scaling Infrastructure

**Mitigation:** Cloud-native architecture, seed funds include scaling budget. EdgeWeave (Tier 4) designed for distributed edge deployment.

### 10.2 Market Risks

#### 10.2.1 Risk 1: Enterprise Adoption Slower Than Projected

**Mitigation:** Wave 2 partners provide warm introductions, pilot program validates demand.

#### 10.2.2 Risk 2: Competitive Response

**Mitigation:** 11 patent-eligible systems create IP moat, 18-24 month lead time.

#### 10.2.3 Risk 3: AI Market Correction

**Mitigation:** Constitutional governance MORE valuable in downturn (risk management focus).

### 10.3 Execution Risks

#### 10.3.1 Risk 1: Founder Bandwidth

**Mitigation:** Seed funds enable contractors, Wave 2 advisors provide leverage. Complete wiring specifications reduce founder execution burden (documented, not ad-hoc).

#### 10.3.2 Risk 2: IP Protection Timing

**Mitigation:** Confidential development protects methods, structured protection strategy. Method #11 development is Week 2 milestone (tracked in 12-week roadmap).

#### 10.3.3 Risk 3: Customer Concentration

**Mitigation:** Wave 2 spans multiple industries, pilot targets 3-5 diverse customers. ATLAS-C constellation demonstrates multi-use-case applicability.

## 11 Contact Information

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**Investment Inquiries:** Ready to discuss seed round participation, strategic partnerships, and technical diligence.

**Confidential Information:** This document contains proprietary information about ETHRAEON's IP portfolio, technical architecture, and strategic plans. Distribution is limited to qualified investors under appropriate confidentiality agreements.

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### Next Steps:

1. Review investment opportunity and technical specifications
2. Schedule technical diligence session
3. Discuss seed round terms and allocation
4. Review Wave 2 partner introductions

**ETHRAEON** — Constitutional AI Governance for Enterprise Seed Round: €500K-€1.2M at €7.8M-€10.2M cap